



**PATIENT INFORMATION FORM**

**WELCOME**

The benefits of a happy, healthy smile are immeasurable!  
Our goal is to help you reach and maintain maximum oral health.

- PLEASE FILL OUT THIS FORM COMPLETELY. -

The better we communicate, the better we can care for you.

**1 ABOUT YOU**

Name \_\_\_\_\_

Preferred Name \_\_\_\_\_  Male  Female

Single  Married  Divorced  Widowed  Separated

Birthdate / / Age \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

Home# \_\_\_\_\_ Work# \_\_\_\_\_

Mobile# \_\_\_\_\_ Fax# \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Other family seen by us? \_\_\_\_\_

Last visit date \_\_\_\_\_

Employer \_\_\_\_\_

Employer# \_\_\_\_\_ How long there? \_\_\_\_\_

**3 SPOUSE INFO**

Name \_\_\_\_\_

Home# \_\_\_\_\_ Work# \_\_\_\_\_

Mobile# \_\_\_\_\_ Birthdate / /

Email \_\_\_\_\_

**4 INSURANCE**

Provider Name \_\_\_\_\_

Provider Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Group# \_\_\_\_\_

Insured's Name \_\_\_\_\_ Relation \_\_\_\_\_

Insured's Birthdate / / Insured's ID# \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insured's Ph# \_\_\_\_\_

**2 ACCOUNT INFO**  
PERSON RESPONSIBLE FOR ACCOUNT

Name \_\_\_\_\_ Relation \_\_\_\_\_

Home# \_\_\_\_\_ Work# \_\_\_\_\_

Mobile# \_\_\_\_\_ Fax# \_\_\_\_\_

Email \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**SECONDARY INSURANCE**

Provider Name \_\_\_\_\_

Provider Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Group# \_\_\_\_\_

Insured's Name \_\_\_\_\_ Relation \_\_\_\_\_

Insured's Birthdate / / Insured's ID# \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insured's Ph# \_\_\_\_\_



**PATIENT INFORMATION FORM - CONT'D**

**5 MEDICAL HISTORY**

Your current physical condition  Good  Fair  Poor

Are you taking any prescription/over-the-counter  
or herbal supplement drugs?  Yes  No

Please list each one \_\_\_\_\_

Have you ever taken Bisphosphonates?  Yes  No

(Known as Fosamax, Actonel, etc.) if yes, when? \_\_\_\_\_

**FOR WOMEN ONLY**

Are you taking birth control pills?  Yes  No

Are you pregnant?  Yes  No

Are you nursing?  Yes  No

**HAVE YOU EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS?**

- |     |                                    |     |                       |
|-----|------------------------------------|-----|-----------------------|
| Y N | Abnormal Bleeding                  | Y N | Hepatitis             |
| Y N | Alcohol/Drug Abuse                 | Y N | Herpes/Fever Blisters |
| Y N | Anemia                             | Y N | High Blood Pressure   |
| Y N | Arthritis                          | Y N | HIV+/AIDS             |
| Y N | Artificial Bones, Joints or Valves | Y N | Kidney Problems       |
| Y N | Asthma                             | Y N | Liver Disease         |
| Y N | Blood Transfusion                  | Y N | Lupus                 |
| Y N | Cancer/Chemotherapy                | Y N | Osteoporosis          |
| Y N | Colitis                            | Y N | Pacemaker             |
| Y N | Congenital Heart Defect            | Y N | Psychiatric Care      |
| Y N | Diabetes                           | Y N | Radiation Treatment   |
| Y N | Difficulty Breathing               | Y N | Seizures              |
| Y N | Emphysema                          | Y N | Sickle Cell Disease   |
| Y N | Epilepsy                           | Y N | Sinus Problems        |
| Y N | Fainting Spells                    | Y N | Stroke                |
| Y N | Frequent Headaches                 | Y N | Thyroid Problems      |
| Y N | Glaucoma                           | Y N | Tuberculosis (TB)     |
| Y N | Heart Attack                       | Y N | Ulcers                |
| Y N | Heart Surgery                      | Y N | Venereal Disease      |
| Y N | Hemophilia                         |     |                       |

Please list any medical condition not mentioned above: \_\_\_\_\_

Have you been hospitalized in the last 2 years? Please list why: \_\_\_\_\_

Do you wish to discuss any problems not listed?  Yes  No

**ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?**

- |     |                    |     |                |
|-----|--------------------|-----|----------------|
| Y N | Aspirin            | Y N | Jewelry/Metals |
| Y N | Codeine            | Y N | Latex          |
| Y N | Dental Anesthetics | Y N | Penicillin     |
| Y N | Erythromycin       | Y N | Tetracycline   |
| Y N | Sulfa              |     |                |

Please list any allergies not mentioned above: \_\_\_\_\_

**6 MEDICAL INFO**

Are you currently under the care of a physician?  Yes  No

Please explain: \_\_\_\_\_

Physician's Name \_\_\_\_\_

Phone# \_\_\_\_\_ Last Visit Date / /

**IN THE EVENT OF AN EMERGENCY, WHO SHOULD WE CONTACT?**

Name \_\_\_\_\_ Relation \_\_\_\_\_

Home# \_\_\_\_\_ Work# \_\_\_\_\_

**7 DENTAL HISTORY**

Why have you come to the dentist today? \_\_\_\_\_

Are you currently in pain?  Yes  No

Have you ever had a serious/difficult problem associated  
with any previous dental work?  Yes  No

Do you or have you ever experienced pain/discomfort  
in your jaw joint (TMJ/TMD)?  Yes  No

Your current dental health is?  Good  Fair  Poor

Do you like your smile?  Yes  No

Do your gums ever bleed?  Yes  No

How many times a week do you use floss? \_\_\_\_\_

How many times a day do you brush? \_\_\_\_\_

Type of toothbrush bristles?  Hard  Medium  Soft



WELCOME PAGE - Q&A

WE WARMLY WELCOME YOU.

To better serve you, please take just a couple minutes to answer the following questions. Thanks!

Please check any of the following problems that apply to you:

- Sensitivity (hot, cold or sweet)
- headaches, earaches, neck pain
- teeth or fillings breaking
- Grinding or clenching teeth
- Bleeding, swollen, or irritated gums
- loose, tipped, or shifting teeth
- Bad breath

Do you have or have you had any of the following?

- Dentures
- Partial Dentures
- Periodontal (gum) treatments

Please share the following approximate dates:

Your last cleaning \_\_\_\_\_

Your last oral cancer screening \_\_\_\_\_

Your last complete x-rays \_\_\_\_\_

Who was your previous dentist?

Name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Phone: \_\_\_\_\_

What are the most important things to you about your smile and dental health? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you smoke or use chewing tobacco?  Yes  No

If yes, how much? \_\_\_\_\_

And, for how long? \_\_\_\_\_

If you could change your smile, would you:

(Please check all that apply)

- Make your teeth whiter
- Make your teeth straighter
- Close spaces between teeth
- Replace black metal fillings with tooth-colored restorations
- Repair chipped teeth
- Replace missing teeth
- Replace old crowns that don't match
- Have a smile makeover

On a scale of 1 to 5, with 5 being the highest rating:

(Please circle the numbers that best applies)

How important is your dental health to you?

1      2      3      4      5

How would you rate your current dental health?

1      2      3      4      5

Where do you want your dental health care to be?

1      2      3      4      5

Why did you leave your previous dentist?

\_\_\_\_\_  
\_\_\_\_\_

What is the most important thing to you about your dental visit today? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



PATIENT ACKNOWLEDGEMENTS

**8 DISCLAIMER**

I understand that the information I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental team to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

In the event that payment in full for charges incurred is not made, I agree to pay off all costs of collection including a 50% collection fee, attorney fees and court costs.

Signature \_\_\_\_\_

Date \_\_\_\_\_

PAYMENT IS DUE IN FULL AT TIME OF TREATMENT  
UNLESS PRIOR ARRANGEMENTS HAVE BEEN  
APPROVED.

**9 PRIVACY PRACTICES**

Estrella Mountain Dentistry  
ACKNOWLEDGEMENT OF NOTICE  
OF PRIVACY PRACTICES

**\*\*You may refuse to sign this acknowledgement\*\***

I, \_\_\_\_\_, understand that Estrella Mountain Dentistry abides by the HIPAA Law and will protect the privacy of my personal information.

Please Print Name \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement for the receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

\_\_\_\_ Individual refused to sign.

\_\_\_\_ Communication barriers prohibited us from obtaining acknowledgement.

\_\_\_\_ An emergency situation prevented us from obtaining acknowledgement.

\_\_\_\_ Other (Please Specify)

THANK YOU!

We appreciate you for filling out this form completely. It will allow us to serve you more effectively.  
If you have a question at any time, please call us. *We are happy to help.*